

# Gift of Securities

## Share transfer form (to be completed by donor)

Please complete this form and send it to your broker. Have them email or fax it to our broker, Daniel Miskowicz, at Scotia McLeod. Please contact [giving@georgiastrait.org](mailto:giving@georgiastrait.org) if you have any questions.



**Georgia Strait Alliance**

### Donor information:

First name		Last name	
Phone		Email	
Address			
City	Province	Postal Code	

### Donor's Broker's information:

First name		Last name	
Phone		Email	
Firm name			
Address			
City	Province	Postal code	

### Donation information:

Account name		Account #	
Share company name		Type of shares	
Number of shares		Approx. value per share \$	
CUSIP #		Market symbol	
Date of transfer		Approx. total amount of donation \$	



Receiving Institution: Scotia McLeod Inc.  
Account Name: Georgia Strait Alliance  
CRA Charity #: 13994-2254-RR0001  
Account #: 439-74429-16  
Dealer Code: 9155  
Receiving Institution's CUID # SCOT; DTC # 5011; FINS # To85; Clear Stream 52065  
Broker name: Brent Coté, CFP | Investment Associate  
Broker email: [brent.Cote@scotiawealth.com](mailto:brent.Cote@scotiawealth.com)  
Broker phone: 604-606-3826

I understand that Georgia Strait Alliance (GSA)'s policy is to sell the securities on the same day they are received, and that I will get a tax receipt from GSA for the fair market value of the securities on the date they are received in GSA's account. These securities have been donated to GSA without restriction or conditions.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

