

Gift of Securities

Share transfer form (to be completed by donor)

Please complete this form and send it to your broker. Have them email or fax it to our broker, Daniel Miskowicz, at Scotia McLeod. Please contact giving@georgiastrait.org if you have any questions.



Georgia Strait Alliance

Donor information:

First name		Last name	
Phone		Email	
Address			
City	Province	Postal Code	

Donor's Broker's information:

First name		Last name	
Phone		Email	
Firm name			
Address			
City	Province	Postal code	

Donation information:

Account name	Account #
Share company name	Type of shares
Number of shares	Approx. value per share \$
CUSIP #	Market symbol
Date of transfer	Approx. total amount of donation \$



Receiving Institution: Scotia McLeod Inc.
Account Name: Georgia Strait Alliance
CRA Charity #: 13994-2254-RR0001
Account #: 439-74429-16
Dealer Code: 9155
Receiving Institution's CUID # SCOT; DTC # 5011; FINS # To85; Clear Stream 52065
Broker name: Daniel Miskowicz, Senior Associate
Broker email: daniel.miskowicz@scotiawealth.com
Broker phone: 604-661-7477
Broker fax: 604-661-7494

I understand that Georgia Strait Alliance (GSA)'s policy is to sell the securities on the same day they are received, and that I will get a tax receipt from GSA for the fair market value of the securities on the date they are received in GSA's account. These securities have been donated to GSA without restriction or conditions.

Signature of Donor: _____ Date: _____

